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TERMBRAY INDUSTRIES INTERNATIONAL (HOLDINGS) LIMITED

添利工業國際（集團）有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 0093)

CLOSURE OF REGISTER OF MEMBERS FOR SPECIAL INTERIM DIVIDEND

The board of directors (the “Board”) of Termbay Industries International (Holdings) Limited (the “Company”) is pleased to notify that as announced on 16 June 2017, the Board has declared a special interim dividend for the year ending 31 March 2018 in the form of distribution in specie of shares of Petro-king Oilfield Services Limited (the “Distribution in Specie”). For determining the entitlements to the Distribution in Specie, the register of members and transfer books of the Company will be closed on Wednesday, 5 July 2017 and Thursday, 6 July 2017, during which period no transfer of shares will be registered.

In order to qualify for the Distribution in Specie, any document in respect of the transfer of shares acquired and the accompanying share certificates must be lodged with the Company’s Hong Kong registrar and transfer office, Tricor Standard Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong for registration not later than 4:30 p.m. on Tuesday, 4 July 2017. The last day for trading in shares on The Stock Exchange of Hong Kong Limited with entitlements to the Distribution in Specie is expected to be Friday, 30 June 2017. The Record Date for determining the entitlements to the Distribution in Specie is Thursday, 6 July 2017.

For and on behalf of
Termbay Industries International (Holdings) Limited
Lee Lap
Chairman

Hong Kong, 26 June 2017

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Lee Lap (*Chairman*)

Mr. Tommy Lee (*Vice Chairman & Chief Executive Officer*)

Mdm. Leung Lai Ping

Mr. Wong Shiu Kee

Independent Non-Executive Directors:

Mr. Lo Yiu Hee

Mr. Tong Hin Wor

Mr. Ching Yu Lung

Non-Executive Director:

Mr. Lee Ka Sze, Carmelo