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TERMBRAY INDUSTRIES INTERNATIONAL (HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 0093)

DATE OF BOARD MEETING

The board of directors (the “Board”) of Termbray Industries International (Holdings) Limited (the “Company”) hereby announces that a meeting of the Board will be held on Friday, 18th November, 2011 to approve, among other matters, the interim results of the Company and its subsidiaries for the six months ended 30th September, 2011.

For and on behalf of
Termbray Industries International (Holdings) Limited
LO Tai On
Company Secretary

Hong Kong, 8th November, 2011

The directors as at the date hereof are as follows:

Executive Directors:

Mr. Lee Lap (*Chairman*)

Mdm. Leung Lai Ping

Mr. Tommy Lee (*Vice Chairman & Chief Executive Officer*)

Mr. Wong Shiu Kee

Independent Non-Executive Directors:

Mr. Chan Siu Kang

Mr. Lo Yiu Hee

Mr. Tong Hin Wor

Non-Executive Directors:

Mr. Lee Ka Sze, Carmelo

Mr. Lee Wing Sing, Vincent