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TERMBRAY INDUSTRIES INTERNATIONAL (HOLDINGS) LIMITED

(incorporated in Bermuda with limited liability)

Website: www.termbray.com.hk

(Stock Code: 0093)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 13 JUNE 2008

The Board is pleased to announce that the ordinary resolution approving the Framework Agreement, the Continuing Connected Transactions, the Annual Caps and the matters contemplated thereunder was duly passed by the Independent Shareholders by way of poll at the Special General Meeting held on 13 June 2008.

Reference is made to the announcement of the Company dated 6 May 2008 and the circular of the Company dated 23 May 2008 (the “**Circular**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings ascribed to them in the Circular.

The Board is pleased to announce that the ordinary resolution as set out in the notice of the Special General Meeting dated 23 May 2008 (the “**Notice**”) approving the Framework Agreement, the Continuing Connected Transactions, the Annual Caps and the matters contemplated thereunder was duly passed by the Independent Shareholders by way of poll at the Special General Meeting held on 13 June 2008.

Tricor Standard Limited, the branch registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer at the Special General Meeting for the purpose of vote-taking. The voting results in respect of the ordinary resolution were as follows:

Ordinary Resolution	Number of Shares represented by the votes cast (%)		Total number of votes cast
	For	Against	
To approve, ratify and confirm the Framework Agreement (a copy of which marked “A” has been produced to the meeting and signed by the Chairman of the meeting for the purpose of identification), the Continuing Connected Transactions, the Annual Caps and the matters contemplated thereunder.	1,331,964,800 (100%)	0 (0%)	1,331,964,800

Please refer to the Notice for full version of the ordinary resolution. As at the date of the Special General Meeting, the issued share capital of the Company was 1,957,643,050 Shares.

The total number of Shares entitling the Independent Shareholders to attend and vote for or against the ordinary resolution at the Special General Meeting was 1,331,964,800 Shares, representing 68.04% of the total issued share capital of the Company. As at the date of the Special General Meeting, neither Mr. Wang Jinlong, being the executive Director and chief executive officer of the Company who has an interest in the transactions contemplated by the Framework Agreement, nor any of his associates hold any Share, and therefore no Shareholder was required to abstain from voting in respect of the ordinary resolution to approve the Framework Agreement, the Continuing Connected Transactions, the Annual Caps and the matters contemplated thereunder.

There was no Shareholder who was entitled to attend the Special General Meeting but was only entitled to vote against the ordinary resolution.

By Order of the Board
Termbray Industries International (Holdings) Limited
Lee Lap
Chairman

Hong Kong, 13 June 2008

As at the date of this announcement, the executive Directors are Mr. Lee Lap, Mdm. Leung Lai Ping, Mr. Tommy Lee, Mr. Wang Jinlong and Mr. Wong Shiu Kee; the non-executive Director is Mr. Lee Ka Sze, Carmelo; and the independent non-executive Directors are Mr. Chan Siu Kang, Mr. Lo Yiu Hee and Mr. Tong Hin Wor.