

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	learing Limited						
	ermbray Industries Internati 1/05/2013	mbray Industries International (Holdings) Limited 7 05 / 2013					
I. Movements in Authorised Share	e Capital						
1. Ordinary Shares							
(1) Stock code : <u>93</u>	Description :						
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding mon	2,800,000,000	\$0.08	\$224,000,000				
Increase/(decrease)	Nil	Nil	Nil				
Balance at close of the month	2,800,000,000	\$0.08	\$224,000,000				
(2) Stock code :	Description :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mor	nth N/A						
Increase/(decrease)							
Balance at close of the month							

30 / 04 / 2013

Preference Shares	
Stock code : Description :	
No. of preference (State shares currency	capital
alance at close of preceding monthN/A	
crease/(decrease)	
alance at close of the month	
Other Classes of Shares	
Stock code: Description:	
No. of other (State classes of shares currence)	capital
alance at close of preceding monthN/A	
crease/(decrease)	
alance at close of the month	
otal authorised share capital at the end of the month (State Hierarcy):	K\$224,000,000
otal authorised share capital at the end of the month (State H	K\$22

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,957,643,050	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,957,643,050	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Varrants to Issue Shares of the Iss	suer which are t	to be Listed			No. of new shares of	No. of new shares of
Description of warrants Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	•					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	-					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/)	′)				
2. WA	.					
(/ /) Stock code (if listed) Class of shares	-					
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ ,	/)				
3. N/A	-					
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/	/)				
	_					
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
(dd/iiiii/yyyy)				1 \		
		Tota		inary shares) <u>Nil</u> ence shares) N/A		_
				(Other class) N/A		_

Convertibles (i.e. Convertib	Currency of amount outstanding		Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	-					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))						
2. N/A	-					
	-					
	-					
Stock code (if listed)						-
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	1				
3. N/A						
	-					
	-					
Stock code (if listed)	-					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	_ (/ /	_)				
4. N/A	-					
	<u>.</u>					
	-					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /					
		•		inary shares) Nil rence shares) N/A		_
				(Other class) N/A		_
			((Other class) N/A		_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 N/A		
	1	
	1	
	1	
shares (Note 1)		
•		
2N/A		
	1	
	1	
alama (Mata I)	-	
shares (Note 1)		
3. <u>N/A</u>	_	
Water Control of the		
(/ /)	1	
shares (Note 1)		
Situres (17010-1)		
Total D. (Ordinary shares)	N/A	
		-
(Preference shares)	N/A	-
(Other class)	N/A	_

		n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	
						<u>N/A</u>	<u> </u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	· · · · · · · · · · · · · · · · · · ·

e processor de la companya de la com	Type of Issue				or iviam i	3041	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
				Class of shares issuable				
				(Note 1)				
5.	Scrip dividend		ate arrency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				· · · · · · · · · · · · · · · · · · ·			<u>N/A</u>	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares issuable				
8.	Consideration issue		tate	(Note 1) Issue and allotment	(/ /)		
		CI	urrency ———	date: (dd/mm/yyyy) EGM approval date:	(/ /)		
				CERVEAURIONAL DAIR:		,		

		For M	ain Boar	rd and GEM lis	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	/)		
		EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	
		Class of shares issuable			
10.	Other (Please specify) At price : State currency	(Note 1)	/)		
		EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	-
		(Preferer	ary share nce share other clas	s) N/A	- - -
To	otal increase / (decrease) in ordinary shares during t	the month (i.e. Total of A to E):	((1)	Nil
T	otal increase / (decrease) in preference shares during	or the month (i.e. Total of A to E).	((2)	N/A N/A
	otal increase / (decrease) in other classes of shares of		ь Е):		N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

	For Main Board and GEM listed issuers
marks (if any):	
	,
bmitted by: Lo Tai On	
tle: Secretary	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.