

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2010

To: Hong Kong Exchanges and Cl	earing Limited		
Name of Issuer Ter	mbray Industries Internati	ional (Holdings	s) Limited
Date Submitted 03	/ 01 / 2011		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : 93 D	escription:		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mont	th <u>2,800,000,000</u>	\$0.08	\$224,000,000
Increase/(decrease)	Nil	Nil	Nil
Balance at close of the month	2,800,000,000	\$0.08	\$224,000,000
(2) Stock code :D	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th N/A	( <del>( )                                 </del>	
Increase/(decrease)			
Balance at close of the month	1		

$\sim$	D C	CI
/	Preference	Shares

2. I Totololloc bilaics			
Stock code :Descri	iption:		
*	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month		<del></del>	
3. Other Classes of Shares			
Stock code :Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month	-	-	
Total authorised share capital at the end currency):	of the month (State	HK\$22	24,000,000

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,957,643,050	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,957,643,050	N/A	N/A	N/A		

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option scheme issuer issued during issuer which may be the month pursuant issued pursuant including EGM thereto as at close of approval date thereto Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme Granted on 14/03/2008 Exercise price: HK\$1.25 (18/08/2006) Ordinary Nil Nil Nil 17,000,000 Nil Nil shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
			-		-
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2. N/A					
V <del> </del>					
( / / )	* *		4 (8)		
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
3. N/A	·				
=					
( / / )	· <del></del>		*		
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4. N/A					
·					
( / / )					-
Stock code (if listed)					
Class of shares					
issuable (Note 1) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
(dd/mm/yyyy)					
	Total	`	nary shares) Nil		
			ence shares) N/A		
		(	Other class) N/A		

Conv	ertibles (i.e. Convertib	le into Shares o	of the Issuer which a	re to be Listed)			
Class	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Convertible notes	Nil	HK\$133,692,000	Nil	Nil	Nil	Nil
_	Stock code (if listed)		N/A		(see remark)		
	Class of shares						
	issuable (Note 1)	Ordinary shar	es				
	Subscription price	HK\$1.20					
2.	EGM approval date (if applicable) (dd/mm/yyyy)) N/A	(28/12/200	07)				
0- 0-			4				
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
3.	N/A	-		4			
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
4	(dd/mm/yyyy) N/A	( / /	)				
	G4-1-1 (CU - S	-			s	·	445
	Stock code (if listed) Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)				inary shares) Nil		- -
					(Other class) N/A		-

## For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
( / / ) shares (Note 1)		8
2N/A	5.	
( / / ) shares (Note 1)		· ·
3N/A		
( / / ) shares (Note I)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements i	n Issued Share Capital					
	Type of Issue	9				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	2) po 02 20000						
			Class of shares issuable (Note 1)	0	_		
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			N/A	-
			Class of shares issuable (Note 1)		-		
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			N/A	,
			Class of shares issuable (Note 1)	-	_		
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	· ·
			Class of shares issuable				845
			(Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
						11/74	

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	:			
5.	Scrip dividend At price: State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(4.4.			N/A	
		Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	ti ( <del>)</del>
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	· ·
		Class of shares issuable (Note 1)	·	_		840
8.	Consideration issue At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	i i

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) At price : State currency 10. Other (//)Issue and allotment (Please specify) date: (dd/mm/yyyy) (//)EGM approval date: N/A (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Nil Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)N/A (2)N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if		
The converti	ble note of HK\$133,692,000 has redeemed on 31st December, 2010	
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	L.	
Submitted by	z: Lo Tai On	
submitted by	. Lo fai Oii	
Title:	Secretary	
(Dire	ector, Secretary or other duly authorised officer)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.