

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		31 / 03 / 2017		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	Termbra 03 / 04 /	y Industries Intern 2017	ational (Hold	ings) Limited
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code :00093	Descrip	otion : Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	2,800,000,000	HK\$0.08	HK\$224,000,000
Increase/(decrease)		Nil	: 85	Nil
Balance at close of the mon	th	2,800,000,000	HK\$0.08	HK\$224,000,000
(2) Stock code : N/A	Descrip	otion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the mor	ith	N/A	N/A	N/A

2. Preference Share	es			
Stock code : N/	A Descrip	tion : N/A		
		No. of	Par value	Authorised share
		preference	(State	capital
		shares	currency)	(State currency)
Balance at close of	preceding month_	N/A	N/A	N/A
ncrease/(decrease	)	N/A	_	N/A
Balance at close of	the month	N/A	N/A	N/A
3. Other Classes of	Shares			
Stock code : N/A	Descript	tion : N/A	la de la	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month_	N/A	N/A	N/A
ncrease/(decrease)	-	N/A		N/A
Balance at close of	the month	N/A	N/A	N/A
Fotal authorised sha	re capital at the er	nd of the mont	n <i>(State</i> HK\$2	224,000,000.00
I. Movements in Iss	ued Share Capital			
	No. of ordin		No of preference	
	(1)	(2)	shares	classes of share
Balance at close of preceding month	1,957,643,050	N/A	N/A	N/A
		14//	17//	19//
ncrease/ (decrease) luring the month	) Nil	N/A	N/A	N/A
Balance at close of the month	1,957,643,050	N/A	N/A	NA

N/A

N/A

NA

1,957,643,050

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	f the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	N	Novement during	g the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	0.000					
7.10//						
· · · · · · · · · · · · · · · · · · ·						
:						
( / / )						
shares						
(Note 1)		, <del></del>				
(1.000 )						
2. N/A						
-						
-						
\hat{\sigma}						
( / / )						
shares						
(Note 1)					-	
3. N/A						
( / / )						
shares						
(Note 1)						
		Total	A. (Ordina		N/A	
			(Preference		N/A	
			(01	ther class)	N/A	
Total funds raised d	luring the mor	nth from exerci	se			
of options (State cu	rrency)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( 1 1	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)				
		Total B.	(Preference	ry shares) ce shares) ther class)	N/A N/A N/A	

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	: Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
=======================================	<b>→</b> ?					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	<b>-</b> ♥					
	==0					
-	<del>_</del>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
>						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date		-				
(if applicable) (dd/mm/yyyy) 4. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						) 2 <del>1</del>
(if applicable) (dd/mm/yyyy)	( / / _)					
(dd/illill/yyyy)	(			ary shares) ice shares) other class)	N/A N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Ot	her Movements ir	n Issued Sha	are Capital					NI. C	Nof
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133dc			Olana of shares					
				Class of shares issuable (Note 1)	_		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	1	)		
				EGM approval date: (dd/mm/yyyy)	( /	1	)		
				(dd/iiiii)yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	1	)		
				EGM approval date: (dd/mm/yyyy)	( /	1	)		
				(33)				N/A	N/A
				Class of shares issuable (Note 1)					
3.	Placing	At price	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	1	)		
				EGM approval date: (dd/mm/yyyy)	( /	1	)		
				(dd/iiii//yyyy)	`		,	N/A	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	1	)		
				EGM approval date: (dd/mm/yyyy)	( /	1	)		
				(dd/fillil/yyyy)	`		,	N/A	N/A
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	' /	)		
				EGM approval date:	( /		١		
				(dd/mm/yyyy)	( /	1	)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.		State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
10.		State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total I			) N/A ) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A
E): (These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

198 198

ubmitted by:	LO Tai On		
	20 101 011		
le:	Secretary		
	Secretary or other duly au	- thorised officer)	
(Bircotol, C	occiding of other dury at	uionsed onicer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.