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## TERMBRAY INDUSTRIES INTERNATIONAL (HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 0093)

### POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 9 SEPTEMBER 2011

The board of directors (the “Board”) of Termbay Industries International (Holdings) Limited (the “Company”) is pleased to announce the poll results in respect of the resolutions proposed at the annual general meeting (the “AGM”) of the shareholders of the Company held on 9 September 2011 as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To receive and consider the audited consolidated financial statements for the year ended 31 March 2011 together with the directors’ report and the independent auditor’s report thereon.	1,332,076,800 (100%)	0 (0%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.		
2.	(i) To re-elect Mr. Tommy Lee as a director of the Company.	1,332,076,800 (100%)	0 (0%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.		
	(ii) To re-elect Mr. Chan Siu Kang as a director of the Company.	1,332,076,800 (100%)	0 (0%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.		
	(iii) To re-elect Mr. Lo Yiu Hee as a director of the Company.	1,332,076,800 (100%)	0 (0%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.		
	(iv) To authorize the board of directors to fix the remuneration of the directors of the Company for the year ending 31st March 2012.	1,332,076,800 (100%)	0 (0%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.		

Ordinary Resolutions		Number of Votes (%)	
		For	Against
3.	To re-appoint Deloitte Touche Tohmatsu as auditor of the Company until the conclusion of the next annual general meeting at a remuneration to be fixed by the board of directors.	1,332,076,800 (100%)	0 (0%)
As more than 50% of the votes were cast in favour of this resolution, the ordinary resolution was duly passed.			
4.	To grant a general mandate to the directors to repurchase shares of the Company not exceeding 10% of the issued share capital.	1,332,076,800 (100%)	0 (0%)
As more than 50% of the votes were cast in favour of this resolution, the ordinary resolution was duly passed.			
5	To grant a general mandate to the directors to allot and issue new shares of the Company not exceeding 20% of the issued share capital.	1,329,659,900 (99.82%)	2,416,900 (0.18%)
As more than 50% of the votes were cast in favour of this resolution, the ordinary resolution was duly passed.			
6	To extend the general mandate granted to the directors to issue new shares of the Company by adding the shares repurchased by the Company.	1,329,659,900 (99.82%)	2,416,900 (0.18%)
As more than 50% of the votes were cast in favour of this resolution, the ordinary resolution was duly passed.			

As at the date of the AGM, the total number of issued and fully paid up shares of the Company was 1,957,643,050 shares. In relation to all resolutions proposed at the AGM, the total number of shares entitling the holders to attend and vote for or against the resolutions at the AGM was 1,957,643,050 shares. There is no restriction on any shareholders casting votes on any of the resolutions at the AGM. No shareholder had a material interest in any of the matters to be considered at the AGM and no share was required to abstain from voting on the resolutions at the AGM.

Tricor Standard Limited, the branch Share Registrar of the Company in Hong Kong, acted as scrutineer for the poll at the AGM.

Shareholders may refer to the circular dated 30 June 2011 for details of the above resolutions passed at the AGM. The circular may be viewed and downloaded from the Company's website at [www.termbray.com.hk](http://www.termbray.com.hk) or the designated website of The Stock Exchange of Hong Kong Limited at [www.hkexnews.hk](http://www.hkexnews.hk).

By Order of the Board  
**Termbray Industries International (Holdings) Limited**  
**LEE Lap**  
*Chairman*

Hong Kong, 9 September 2011

The directors as at the date hereof are as follows:

*Executive Directors:*

Mr. Lee Lap (*Chairman*)

Mr. Tommy Lee (*Vice Chairman & Chief Executive Officer*)

Madam Leung Lai Ping

Mr. Wong Shiu Kee

*Independent Non-Executive Directors:*

Mr. Chan Siu Kang

Mr. Lo Yiu Hee

Mr. Tong Hin Wor

*Non-Executive Directors:*

Mr. Lee Ka Sze, Carmelo

Mr. Lee Wing Sing, Vincent