



Termbray Industries International (Holdings) Limited

(Incorporated in Bermuda with limited liability)
(Stock Code: 0093)

SUSPENSION OF TRADING

At the request of Termbray Industries International (Holdings) Limited (the “**Company**”), trading in the shares of the Company will be suspended with effect from 09:30 a.m. on 29th January 2010 pending the release of an announcement regarding a voluntary conditional offer to acquire the issued shares of the Company.

By order of the Board
**Termbray Industries International
(Holdings) Limited**
Lee Lap
Chairman

Hong Kong, 29th January 2010

As at the date hereof, the Board comprises five executive directors, namely Mr. Lee Lap, Mdm. Leung Lai Ping, Mr. Tommy Lee and Mr. Wong Shiu Kee, Mr. Wang Jinlong; two non-executive directors, namely Mr. Lee Ka Sze, Carmelo and Mr. Lee Wing Sing Vincent and three independent non-executive directors, namely Mr. Chan Siu Kang, Mr. Lo Yiu Hee and Mr. Tong Hin Wor.