


**Monthly Return of Equity Issuer on Movements in Securities**
**For the month ended (dd/mm/yyyy) : 31 / 05 / 2010**

To : Hong Kong Exchanges and Clearing Limited

 Name of Issuer Termbray Industries International (Holdings) Limited

 Date Submitted 03 / 06 / 2010
**I. Movements in Authorised Share Capital**
**1. Ordinary Shares**

|                                                |                           |                                  |                                                 |
|------------------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| (1) Stock code : <u>93</u> Description : _____ |                           |                                  |                                                 |
|                                                | No. of ordinary<br>shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |
| Balance at close of preceding month            | <u>2,800,000,000</u>      | <u>\$0.08</u>                    | <u>\$224,000,000</u>                            |
| Increase/(decrease)                            | <u>Nil</u>                | <u>Nil</u>                       | <u>Nil</u>                                      |
| Balance at close of the month                  | <u>2,800,000,000</u>      | <u>\$0.08</u>                    | <u>\$224,000,000</u>                            |
| (2) Stock code : _____ Description : _____     |                           |                                  |                                                 |
|                                                | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month            | <u>N/A</u>                | _____                            | _____                                           |
| Increase/(decrease)                            | _____                     | _____                            | _____                                           |
| Balance at close of the month                  | _____                     | _____                            | _____                                           |

## 2. Preference Shares

|                                     |                          |                                  |                                                 |
|-------------------------------------|--------------------------|----------------------------------|-------------------------------------------------|
| Stock code : _____                  | Description : _____      |                                  |                                                 |
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | N/A                      | _____                            | _____                                           |
| Increase/(decrease)                 | _____                    | _____                            | _____                                           |
| Balance at close of the month       | _____                    | _____                            | _____                                           |

## 3. Other Classes of Shares

|                                     |                                |                                  |                                                 |
|-------------------------------------|--------------------------------|----------------------------------|-------------------------------------------------|
| Stock code : _____                  | Description : _____            |                                  |                                                 |
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | N/A                            | _____                            | _____                                           |
| Increase/(decrease)                 | _____                          | _____                            | _____                                           |
| Balance at close of the month       | _____                          | _____                            | _____                                           |

Total authorised share capital at the end of the month (State  
currency) :

HK\$224,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 1,957,643,050          | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | Nil                    | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 1,957,643,050          | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|----------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled | Lapsed                     |                                                                      |                                                                                           |
| <u>1. Share option agreement</u><br>Exercise price:HK\$1.20<br>(14/01/2008)                              |                           |           |           |                            |                                                                      |                                                                                           |
| Ordinary shares                                                                                          | Nil                       | Nil       | Nil       | Nil                        | Nil                                                                  | 20,000,000                                                                                |
| (Note 1)                                                                                                 |                           |           |           |                            |                                                                      |                                                                                           |
| <u>2. Share option scheme</u><br>Granted on 14/03/2008<br>Exercise price : HK\$1.25<br>(18/08/2006)      |                           |           |           |                            |                                                                      |                                                                                           |
| Ordinary shares                                                                                          | Nil                       | Nil       | Nil       | Nil                        | Nil                                                                  | 17,000,000                                                                                |
| (Note 1)                                                                                                 |                           |           |           |                            |                                                                      |                                                                                           |
| <u>3. N/A</u>                                                                                            |                           |           |           |                            |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |           |                            |                                                                      |                                                                                           |
| shares                                                                                                   |                           |           |           |                            |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |           |                            |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           | Total A. (Ordinary shares) | Nil                                                                  |                                                                                           |
|                                                                                                          |                           |           |           | (Preference shares)        | N/A                                                                  |                                                                                           |
|                                                                                                          |                           |           |           | (Other class)              | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |           |                            | Nil                                                                  |                                                                                           |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                       | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--------------------------------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 0. N/A                                                                         |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                                        |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                                         |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable (Note 1)                                           |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                                             |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                           |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 2. N/A                                                                         |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                                        |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                                         |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable (Note 1)                                           |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                                             |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                           |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 3. N/A                                                                         |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                                        |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                                         |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable (Note 1)                                           |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                                             |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                           |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 4. N/A                                                                         |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                                        |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                                         |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable (Note 1)                                           |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                                             |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                           |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| Total B. (Ordinary shares) Nil<br>(Preference shares) N/A<br>(Other class) N/A |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 0. Convertible notes                           | Nil                            | HK\$133,692,000                    | Nil                        | HK\$133,692,000              | Nil                                                                  | 111,410,000                                                                               |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              | Ordinary shares                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             | HK\$1.20                       |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | (28/12/2007)                   |                                    |                            |                              |                                                                      |                                                                                           |
| 0. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 0. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 0. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            | Total C. (Ordinary shares)   | Nil                                                                  |                                                                                           |
|                                                |                                |                                    |                            | (Preference shares)          | N/A                                                                  |                                                                                           |
|                                                |                                |                                    |                            | (Other class)                | N/A                                                                  |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br><br><br><br>( / / )<br>shares (Note 1)                                                        |                                                                      |                                                                                           |
| 2. N/A<br><br><br><br>( / / )<br>shares (Note 1)                                                        |                                                                      |                                                                                           |
| 3. N/A<br><br><br><br>( / / )<br>shares (Note 1)                                                        |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |                                                                                                                                             | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 0.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )                                                   | N/A                                                                                       |
| 0.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )                                                   | N/A                                                                                       |
| 0.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )                                                   | N/A                                                                                       |
| 0.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )                                                   | N/A                                                                                       |

## For Main Board and GEM listed issuers

|               |                      |                                 |                                                                                                                                             | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue |                      |                                 |                                                                                                                                             |                                                                      |                                                                                           |
| 0.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br><br>( / / )                                               | <u>N/A</u>                                                                                |
| 0.            | Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____     | ( / / )<br><br>( / / )                                               | <u>N/A</u>                                                                                |
| 0.            | Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____          | ( / / )<br><br>( / / )                                               | <u>N/A</u>                                                                                |
| 0.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br><br>( / / )                                               | <u>N/A</u>                                                                                |



For Main Board and GEM listed issuers

| Type of Issue             |                                                                                                                                                                                       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 0. Capital reorganisation | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                                    | N/A                                                                  |                                                                                           |
| 0. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A                                                                  |                                                                                           |
| Total E.                  |                                                                                                                                                                                       | (Ordinary shares) N/A                                                |                                                                                           |
|                           |                                                                                                                                                                                       | (Preference shares) N/A                                              |                                                                                           |
|                           |                                                                                                                                                                                       | (Other class) N/A                                                    |                                                                                           |

|                                                                                                                         |     |     |
|-------------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | Nil |
|                                                                                                                         | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

