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Termbay Industries International (Holdings) Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 0093)

SUSPENSION OF TRADING

At the request of Termbay Industries International (Holdings) Limited (the “**Company**”), trading in the shares of the Company will be suspended with effect from 9:30 a.m. on 6 September 2010 pending the release of an announcement in relation to a very substantial disposal of the Company which is price-sensitive in nature.

By order of the Board
**Termbay Industries International
(Holdings) Limited**
Lee Lap
Chairman

Hong Kong, 6 September 2010

As at the date of this announcement, the executive directors of the Company are Mr. Lee Lap, Mdm. Leung Lai Ping, Mr. Tommy Lee, Mr. Wong Shiu Kee and Mr. Wang Jinlong; the non-executive directors of the Company are Mr. Lee Ka Sze, Carmelo and Mr. Lee Wing Sing Vincent; and the independent non-executive directors of the Company are Mr. Chan Siu Kang, Mr. Lo Yiu Hee and Mr. Tong Hin Wor.