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TERMBRAY INDUSTRIES INTERNATIONAL (HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 0093)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement (the “**Announcement**”) of Termbray Industries International (Holdings) Limited (the “**Company**”) dated 7 September 2010 regarding the deemed disposal arising from subscription for new shares by an investor in a major subsidiary, which constitutes a very substantial disposal of the Company. Terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, further details of the Subscription Agreement, together with a notice of the SGM, will be despatched to the Shareholders on or before 27 September 2010. However, as more time is expected to prepare and finalise the information to be contained in the Circular, the despatch date of the Circular will be postponed to a date falling on or before 30 September 2010.

By Order of the Board
Termbray Industries International (Holdings) Limited
Lee Lap
Chairman

Hong Kong
27 September 2010

As at the date of this announcement, the executive directors of the Company are Mr. Lee Lap, Mdm. Leung Lai Ping, Mr. Tommy Lee, Mr. Wong Shiu Kee and Mr. Wang Jinlong; the non-executive directors of the Company are Mr. Lee Ka Sze, Carmelo and Mr. Lee Wing Sing Vincent; and the independent non-executive directors of the Company are Mr. Chan Siu Kang, Mr. Lo Yiu Hee and Mr. Tong Hin Wor.