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## TERMBRAY INDUSTRIES INTERNATIONAL (HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 0093)

### POLL RESULTS OF SPECIAL GENERAL MEETING

The Board is pleased to announce that the ordinary resolution for approving the deemed disposal arising from subscription for new shares by an investor in a major subsidiary was duly passed by way of poll at the SGM held on 18 October 2010.

Reference is made to the circular of Termbray Industries International (Holdings) Limited (the “**Company**”) dated 30 September 2010 (the “**Circular**”), the notice of Special General Meeting (“**SGM**”) dated 30 September 2010 (the “**Notice**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Circular and the Notice.

### POLL RESULTS OF THE SGM

The Board is pleased to announce that at the SGM held on 18 October 2010, the following ordinary resolution was duly passed by way of poll. Tricor Standard Limited, the branch Share Registrar of the Company in Hong Kong, acted as scrutineer for the poll at the SGM.

The poll results in respect of the resolution considered at the SGM was as follows:

Ordinary Resolution*	Number of votes (%)		
	For	Against	Total number of shares voted
To consider, approve and/or ratify the Agreement (as defined in the Notice) and all transactions contemplated thereunder and in connection therewith and any other ancillary documents and all transactions contemplated thereunder.	1,332,076,800 (100%)	0 (0%)	1,332,076,800

As more than 50% of the votes were cast in favour of this resolution, the ordinary resolution was duly passed.

\* Please refer to the Notice for full version of the ordinary resolution.

As at the date of the SGM, the Company's total number of issued and fully paid-up shares were 1,957,643,050 Shares. In relation to the resolutions proposed at the SGM, the total number of shares entitling the holders to attend and vote for or against the resolutions at the SGM was 1,957,643,050 Shares and there were no Shares entitling the Shareholders to attend and vote only against the resolution at the SGM. As at the date of the SGM, each of King Shine, Mr. Wang and their associates held no Shares and were not Shareholders. Therefore, no Shareholders were required to abstain from voting at the SGM in respect of the resolution.

By order of the Board  
**Termbray Industries International (Holdings) Limited**  
**Lee Lap**  
*Chairman*

Hong Kong, 18 October 2010

*As at the date of this announcement, the executive directors of the Company are Mr. Lee Lap, Mdm. Leung Lai Ping, Mr. Tommy Lee, Mr. Wong Shiu Kee and Mr. Wang Jinlong; the non-executive directors of the Company are Mr. Lee Ka Sze, Carmelo and Mr. Lee Wing Sing, Vincent; and the independent non-executive directors of the Company are Mr. Chan Siu Kang, Mr. Lo Yiu Hee and Mr. Tong Hin Wor.*