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TERMBRAY INDUSTRIES INTERNATIONAL (HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 0093)

CHANGES OF DIRECTORSHIP

The Board of Directors (the “Board”) of Termbray Industries International (Holdings) Limited (“the Company”) announces that with effect from 1st November, 2010, Mr. WANG Jinlong resigned as an executive director and the chief executive officer of the Company so as to concentrate on the business of Petro-king group.

Mr. WANG confirmed that he has no disagreement with the Board and there is no matter relating to his resignation that will need to be brought to the attention of the shareholders of the Company.

The Board is pleased to announce that Mr. Tommy LEE, an existing executive director and the vice chairman of the Company, has been appointed as the chief executive officer of the Company with effect from 1st November, 2010.

The Board is not aware of any matters relating to the resignation of Mr. WANG Jinlong as the executive director and the chief executive officer of the Company and the appointment of Mr. Tommy LEE as the chief executive officer of the Company that need to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to thank Mr. WANG for his valuable contribution to the Company.

By Order of the Board
Termbray Industries International (Holdings) Limited
LEE Lap
Chairman

Hong Kong, 1st day of November, 2010

As at the date of this announcement, the executive directors of the Company are Mr. Lee Lap, Mdm. Leung Lai Ping, Mr. Tommy Lee and Mr. Wong Shiu Kee; the non-executive directors of the Company are Mr. Lee Ka Sze, Carmelo and Mr. Lee Wing Sing, Vincent; and the independent non-executive directors of the Company are Mr. Chan Siu Kang, Mr. Lo Yiu Hee and Mr. Tong Hin Wor.