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TERMBRAY INDUSTRIES INTERNATIONAL (HOLDINGS) LIMITED
(Incorporated in Bermuda with limited liability)
(Stock Code: 0093)

**FINAL DIVIDEND
CLOSURE OF REGISTER OF MEMBERS**

The board of directors (“the Board”) of TermbRAY Industries International (Holdings) Limited (“the Company”) has on 22nd June, 2012 announced its recommendation of a final dividend of HK9 cents per share for the year ended 31st March, 2012 (“the Final Dividend”) payable to shareholders of the Company whose names appear on the register of members of the Company on 21st September, 2012.

Subject to the approval of the Final Dividend at the forthcoming annual general meeting of the Company to be held on 7th September, 2012, the Final Dividend will be dispatched to shareholders on or about 8th October, 2012.

The register of members of the Company will be closed from Monday, 3rd September, 2012 to Friday, 7th September, 2012 (both days inclusive), during which no transfer of shares will be effected. In order to qualify for attendance of annual general meeting, all completed transfer forms accompanied with the relevant share certificates must be lodged with the Company’s share registrar, Tricor Standard Limited, at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Friday, 31st August, 2012.

The register of members of the Company will be closed from Monday, 17th September, 2012 to Friday, 21st September, 2012 (both days inclusive), during which no transfer of shares will be effected. To rank for the Final Dividend, all completed transfer forms accompanied with the relevant share certificates must be lodged with the Company’s share registrar, Tricor Standard Limited, at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Friday, 14th September, 2012.

This announcement is also available for viewing on the designated website of The Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and the website of the Company at www.termbray.com.hk.

By Order of the Board
Termbray Industries International (Holdings) Limited
LEE Lap
Chairman

Hong Kong, 22nd June, 2012

The Board of the Company as at the date of this announcement are as follows:

Executive Directors:

Mr. Lee Lap (*Chairman*)

Mdm. Leung Lai Ping

Mr. Tommy Lee (*Vice Chairman & Chief Executive Officer*)

Mr. Wong Shiu Kee

Independent Non-Executive Directors:

Mr. Lo Yiu Hee

Mr. Tong Hin Wor

Mr. Siu Lok Chow, Gabriel

Non-Executive Director:

Mr. Lee Ka Sze, Carmelo