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## **TERMBRAY INDUSTRIES INTERNATIONAL (HOLDINGS) LIMITED**

*(Incorporated in Bermuda with limited liability)*

*Website: [www.termbray.com.hk](http://www.termbray.com.hk)*

**(Stock code: 0093)**

### **PROPOSED SEPARATE LISTING OF TERMBRAY PETRO-KING OILFIELD SERVICES LIMITED**

Reference is made to the final results announcement of Termbray Industries International (Holdings) Limited (the “**Company**”) dated 22 June 2012 whereby it was mentioned that the management of Termbray Petro-king Oilfield Services (BVI) Limited (now known as Termbray Petro-king Oilfield Services Limited (“**Petro-king**”)), a company in which the Company is indirectly interested in approximately 45.4% of its issued shares as at the date of this announcement, was considering for an initial public offering listing if such listing was in the best interests of the shareholders, employees and business of Petro-king and its subsidiaries.

The board of directors of the Company (the “**Board**”) was informed by the management of Petro-king that on 16 August 2012, Petro-king submitted a listing application form (Form A1) to The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the listing of, and permission to deal in, the shares of Petro-king in issue and to be issued under public offer in Hong Kong and international placing (together, the “**Global Offering**”) on the main board of the Stock Exchange (the “**Proposed Separate Listing**”). The Board was further informed by the management of Petro-king that details in respect of the Proposed Separate Listing, including the size and structure of the Global Offering, the extent of the decrease in percentage shareholding of the Company in Petro-king and the expected timetable, had not yet been finalised.

The purpose of this announcement is to keep the shareholders and potential investors of the Company informed of the Proposed Separate Listing. Shareholders and potential investors should note that the Proposed Separate Listing is subject to, among others, the final decision of the board of directors of Petro-king and the approval from the Stock Exchange, and may or may not proceed. Accordingly, shareholders and potential investors of the Company are reminded to exercise caution when dealing in the shares of the Company.

By order of the Board of  
**Termbray Industries International (Holdings) Limited**  
**LEE Lap**  
*Chairman*

Hong Kong, 16 August 2012

As at the date of this announcement, the Board comprises:

*Executive Directors:*

Mr. Lee Lap (*Chairman*)

Mdm. Leung Lai Ping

Mr. Tommy Lee (*Vice Chairman & Chief Executive Officer*)

Mr. Wong Shiu Kee

*Independent Non-Executive Directors:*

Mr. Lo Yiu Hee

Mr. Tong Hin Wor

Mr. Siu Lok Chow, Gabriel

*Non-Executive Director:*

Mr. Lee Ka Sze, Carmelo