

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		30 / 09 / 2012				
To: Hong Kong Exchanges and	d Clearing L	imited				
Name of Issuer	Termbray I	Industries International (Holdings) Limited				
Date Submitted	05 / 10 / 20	12				
I. Movements in Authorised Sh	are Capital					
1. Ordinary Shares						
(1) Stock code: 93	_Description	on:				
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month		2,800,000,000	\$0.08	\$224,000,000		
Increase/(decrease)	_	Nil	Nil	Nil		
Balance at close of the month	_	2,800,000,000	\$0.08	\$224,000,000		
(2) Stock code :	Descriptio	on:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth	N/A				
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (State	НК\$22	24,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,957,643,050	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,957,643,050	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

(//)

(Note 1)

shares

options (State currency)

Total funds raised during the month from exercise of

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A (//)shares (Note 1) 2. N/A shares (Note 1) 3. N/A

Total A. (Ordinary shares) Nil

Nil

(Preference shares) $\frac{N/A}{N/A}$

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the month during the at close of the nominal close of Description of warrants value preceding month month month (Date of expiry - dd/mm/yyyy) N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A____ 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertib	Currency of amount	Amount at close of	Converted during the	Amount at close of	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	preceding month	month	the month		
1. N/A	-					
	-					
	-					
Stock code (if listed)						
Class of shares	·····					
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2. N/A						
	-					
	•					
	•					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price				•		
EGM approval date						
(if applicable)		`				
(dd/mm/yyyy) 4. N/A	(/ /					
4. N/A						
Stock code (if listed)		-		-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` `		- ·		inary shares) Nil		
			(Prefer	ence shares) N/A		-
			((Other class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than didde Share Option Benefites)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
	1	
	†	
	1	
shares (Note 1)	1	
2. N/A		
2N/A	1	
	1	
shares (Note 1)	-	
Situation (11000 17)		
3. N/A		
1011	1	
	1	
	_	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)		-
		-

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monu
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiiii yyyy)			N/A	
	· · · · · · · · · · · · · · · · · · ·		Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	Harrison
			Class of shares issuable (Note 1)				
3.	Placing	At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
770777777777777777777777777777777777777			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(Note 1) (//)At price : State currency Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares _ repurchased (Note 1) (//)6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A Class of shares _ redeemed (Note 1) (///)7. Redemption of Redemption date: shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable _ (Note 1) (//)8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (///EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) 10. Other At price : State currency (//)Issue and allotment (Please specify) date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A NiI Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2)N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Remarks (if any):		
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Submitted by: <u>Lo Tai On</u>		
Submitted by: Lo Tai On		
Title: Secretary		
(Director, Secretary or other duly auth	orised officer)	
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.