

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy	y): <u>30/06/2014</u>		
To: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer Term	nbray Industries Internat	ional (Holdings	s) Limited
Date Submitted 02 /	07 / 2014		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code: <u>93</u> Des	scription:		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,800,000,000	\$0.08	\$224,000,000
Increase/(decrease)	Nil	Nil	Nil
Balance at close of the month	2,800,000,000	\$0.08	\$224,000,000
(2) Stock code : Des	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

ription:		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
N/A		
	-	
iption:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
<u>N/A</u>		
d of the month (State	HK\$22	24,000,000
	shares  N/A  Piption:  No. of other classes of shares	No. of preference shares currency)  N/A  N/A  Par value (State classes of shares currency)  N/A

	No. of ordina	ary shares	No of preference	No. of other classe	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,957,643,050	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,957,643,050	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	issuerj			3. 0 1 21
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement dur	ing the month		thereto	thereto as at close of
(dd/mm/yyyy) and -			<u> </u>		•	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
(Note 1)						
2 NT/A						
2. N/A						
*****						
( / / )						
shares					<u></u>	
(Note 1)						
/-·						
3. N/A						
J. 14/11						
( / / )						
shares						
(Note 1)						
		7	Total A. (Ord	inary shares)	Nil	
			(Prefer	ence shares)	N/A	
			,	(Other class)		
Total funds raised dur	ing the month	from evercise o		`		
options (State currence		HOIR CVELCISE (	Nil			
options (State current	(I)		1 171		····	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	_				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A	- -				
( / / )			· · · · · · · · · · · · · · · · · · ·		_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)  4. N/A	( / / )				
( / / )					
0. 1. 1. (1011)					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota		nary shares) Nil ence shares) N/A		_
			(Other class) N//		

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>	F				
	- - -					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2. N/A	-					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	_ ( / /	_)				
3. N/A	- -					
Stock code (if listed) Class of shares						.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A		)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
			(Prefe	linary shares) Nil erence shares) N/A (Other class) N/A		_ _ _

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Op	otion Schemes)		
Full particulars incif applicable, and c	luding EGM approval date (dd/mm/yyyy), lass of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	2.7/4		
	- turnstiet		
	( / /	<del></del>	
	shares (No.	<del>10 1)</del>	
	Situres (170		
2.	N/A		
۷	IV/A	<del> </del>	
		<del> </del>	
	shares (No	<del>)</del>	
	shares (NO	(1)	
3.	N/A	\$4.00 m	
J	N/A		
	(	<del></del>	
	shares (No	<del></del>	
	shares (140	<i>(C )</i>	
	Total D. (Ordinary sha	res) N/A	
	(Preference sha		-
			-
	(Other c	1855) N/A	-

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<del></del>
			Class of shares issuable		<u> </u>		
			(Note 1)		,		
2.	Open offer	At price: State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	-
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			N/A	

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto as at close of the thereto month Type of Issue Class of shares issuable (Note 1) At price : State currency Issue and allotment Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A shares Class of repurchased (Note 1) 6. 7.

EGM approval date: ( / / )  Redemption of shares  Redemption date: ( / / )  EGM approval date: ( / / )  Redemption date: ( / / )  EGM approval date: ( / / )  Class of shares  Redemption date: ( / / )  EGM approval date: ( / / )  N/A   Class of shares issuable  (Note 1)  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )		)	/ /	(	Cancellation date: (dd/mm/yyyy)	Repurchase of shares	
redeemed (Note 1)  Redemption of shares  Redemption date: ( / / )  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable ( / / )  N/A  Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )	N/A	)	/ /	(			
redeemed (Note 1)  Redemption of shares  Redemption date: ( / / )  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable ( / / )  N/A  Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )							
Class of shares issuable		<del></del>		es _			
Class of shares issuable		)	/ /	(			
Class of shares issuable		)	1 1	(			
(Note 1)  Consideration issue At price: State currency ————————————————————————————————————	<u>N/A</u>						
Consideration issue At price: currency date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)				le _			
(dd/mm/yyyy)		)	/ /	(		CONSIDERATION ISSUE AT DEICE:	
		)	1 1	(	EGM approval date: (dd/mm/yyyy)		
N/A	 N/A						

	FOI	iviain E	ouru	and GEM IIS	
Type of Issue	,		i	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		_		
9. Capital reorganisation	Issue and allotment (date: (dd/mm/yyyy)	/ /	)		
	EGM approval date: (dd/mm/yyyy)	/ /	)		
				N/A	
	Class of shares issuable (Note 1)				
10. Other (Please specify) At price : State currency	Issue and allotment (date: (dd/mm/yyyy)	//	)		
	EGM approval date: (dd/mm/yyyy)	11	)	N/A	·
		dinary s erence s (Other	hares	) N/A	-
Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):	:	(1		Nil
	a acomotos	<b>m</b> \.	(2	2)	N/A N/A
Total increase / (decrease) in preference shares durin  Total increase / (decrease) in other classes of shares of					N/A
(These figures should be the same as the relevant fig	•	-		Share Capita	

For	Main	Roard	and	<b>GFM</b>	listed	issuers

Submitted by: Lo Tai On	
Fitle: Secretary	
(Director, Secretary or other duly authorised officer)	
(Briefler, Booleany of other daily dumonised officer)	
Votes :	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.