

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy):		31 / 05 / 2016		
To : Hong Kong Exchanges a	and Clea	ring Limited		
Name of Issuer	Termbra	y Industries Intern	ational (Hold	ings) Limited
Date Submitted	01 / 06 /	2016		
Movements in Authorised \$     Ordinary Shares	Share Ca	pital		
· · · · · · · · · · · · · · · · · · ·				
(1) Stock code :00093	_Descrip	tion : Ordinary	Shares	<del></del>
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	2,800,000,000	HK\$0.08	HK\$224,000,000
Increase/(decrease)	8	Nil		Nil
Balance at close of the mont	h	2,800,000,000	HK\$0.08	HK\$224,000,000
(2) Stock code : N/A	_Descrip	tion: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the mont	h <sub>=</sub>	N/A	N/A	N/A

2. Preference Shares						
Stock code : N/A	Descrip	tion : N/A				
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of p	receding month_	N/A	N/A	N/A		
Increase/(decrease)		N/A	<u> </u>	N/A		
Balance at close of th	e month	N/A	N/A	N/A		
3. Other Classes of S	hares					
Stock code : N/A	Descript	tion : N/A				
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pi	receding month_	N/A	N/A	N/A		
Increase/(decrease)	e <del>-</del>	N/A		N/A		
Balance at close of th	Balance at close of the monthN/AN/AN/A					
Total authorised share capital at the end of the month (State currency):  HK\$224,000,000.00						
	No. of ordir	(2)	No of preference shares	ce No. of other classes of shares		
Balance at close of preceding month	1,957,643,050	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,957,643,050	N/A	N/A	NA		

## III. Details of Movements in Issued Share Capital

Snare Options (und	er Share Opt	ion Schemes d	i the issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	Novement durir	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares				-		
(Note 1)						
2. N/A						
=======================================						
-						i i
shares						
(Note 1)						
3. N/A						
$\overline{(11)}$						
shares						
(Note 1)		T-4-	IA (Ondino		NI/A	
		rota	A. (Ordina		N/A	
			(Preference		N/A	
			(Ot	her class)	N/A	
Total funds raised d	uring the mor	nth from exerci	se			
of options (State cu				N/A		
, ,			-			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
				-		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(11	)				
2. N/A						
				-		· ·
( / / ) Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
-						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	7 1 1	)				
4. N/A						
		5				E 14
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /					
		Total B	(Ordina	ry shares)	N/A	
		.00. 5	`	ce shares)	N/A	
				ther class)	N/A	

Convertibles (i.e. Convertible	e into Shares of th	e Issuer whic	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
,	<del></del>					
Stock code (if listed)	-		·: <del></del>		·	-
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))  2. N/A	( / / )					
						,
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		_				
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / ) 	_				
				y <u> </u>		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price	(1					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)				·		
Class of shares issuable (Note 1) Subscription price EGM approval date		<del></del>				
(if applicable) (dd/mm/yyyy)	( / / )					
		1		ary shares) ce shares) ther class)	N/A N/A N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A ( / / ) shares (Note 1)

(Ordinary shares)

(Other class)

(Preference shares)

N/A

N/A

N/A

Total D.

Otl	ner Movements in	Issued Sha	are Capital							
	Type of legue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue									
				Class of shares issuable (Note 1)				_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	/	)	N/A	N/A
				Class of shares issuable (Note 1)	_					
2.	Open offer	At price	State currency	Issue and allotment date : (dd/mm/yyyy)	(	1	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	/	)	N/A	N/A
									19/74	INIA
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	1	/	)		
				EGM approval date:	(	/ /	/	)		
				(dd/mm/yyyy)	`			,	N/A	N/A
				Class of shares issuable (Note 1)	_					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	1 1	/	)		
				EGM approval date:	(	/ /	/	)		
				(dd/mm/yyyy)	`			,	N/A	N/A
_						_				
				Class of shares issuable (Note 1)	_			-		
5.	Scrip dividend	At price	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	1	/	)		
				EGM approval date: (dd/mm/yyyy)	(	1	/	)	N/A	N/A
1										

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares repurchased (Note 1)	\ <u>-</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)	3			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)		<b>-</b> 0		
8.	Consideration issue At price:	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
10			Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total I	E. (Ordii sha erence sha (Other cl	res res	) <u>N/A</u> ) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A
E): (These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	ssued Share

Remarks (if any):
Submitted by: LO Tai On
Title: Secretary
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.