

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

28 / 02 / 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Termbray Industries International (Holdings) Limited

Date Submitted 01 / 03 / 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00093 Description : Ordinary Shares

|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|------------------------|----------------------------------|---|
| Balance at close of preceding month | <u>2,800,000,000</u>   | <u>HK\$0.08</u>                  | <u>HK\$224,000,000</u>                          |
| Increase/(decrease)                 | <u>Nil</u>             |                                  | <u>Nil</u>                                      |
| Balance at close of the month       | <u>2,800,000,000</u>   | <u>HK\$0.08</u>                  | <u>HK\$224,000,000</u>                          |

(2) Stock code : N/A Description : N/A

|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|------------------------|----------------------------------|---|
| Balance at close of preceding month | <u>N/A</u>             | <u>N/A</u>                       | <u>N/A</u>                                      |
| Increase/(decrease)                 | <u>N/A</u>             |                                  | <u>N/A</u>                                      |
| Balance at close of the month       | <u>N/A</u>             | <u>N/A</u>                       | <u>N/A</u>                                      |

## 2. Preference Shares

|                                     |            |                          |   |
|-------------------------------------|------------|--------------------------|---|
| Stock code :                        | <u>N/A</u> | Description :            | <u>N/A</u>                                |
|                                     |            | No. of preference shares | Par value (State currency)                |
|                                     |            |                          | Authorised share capital (State currency) |
| Balance at close of preceding month | <u>N/A</u> | <u>N/A</u>               | <u>N/A</u>                                |
| Increase/(decrease)                 | <u>N/A</u> |                          | <u>N/A</u>                                |
| Balance at close of the month       | <u>N/A</u> | <u>N/A</u>               | <u>N/A</u>                                |

## 3. Other Classes of Shares

|                                     |            |                                |   |
|-------------------------------------|------------|--------------------------------|---|
| Stock code :                        | <u>N/A</u> | Description :                  | <u>N/A</u>                                |
|                                     |            | No. of other classes of shares | Par value (State currency)                |
|                                     |            |                                | Authorised share capital (State currency) |
| Balance at close of preceding month | <u>N/A</u> | <u>N/A</u>                     | <u>N/A</u>                                |
| Increase/(decrease)                 | <u>N/A</u> |                                | <u>N/A</u>                                |
| Balance at close of the month       | <u>N/A</u> | <u>N/A</u>                     | <u>N/A</u>                                |

Total authorised share capital at the end of the month (State currency) :

HK\$224,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>1,957,643,050</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>Nil</u>             | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>1,957,643,050</u>   | <u>N/A</u> | <u>N/A</u>              | <u>NA</u>                      |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. N/A<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                              | _____                     | _____     | _____                      | _____  | _____  | _____   |
| 2. N/A<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                              | _____                     | _____     | _____                      | _____  | _____  | _____   |
| 3. N/A<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                              | _____                     | _____     | _____                      | _____  | _____  | _____   |
|  |                           |           | Total A. (Ordinary shares) |        | _____  | N/A   |
|  |                           |           | (Preference shares)        |        | _____  | N/A   |
|  |                           |           | (Other class)              |        | _____  | N/A   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |        | _____  | N/A   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1. N/A   |                                 |  |                                  |   |   |   |
| _____<br>_____   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares  |                                 |  |                                  |   |   |   |
| issuable (Note 1)  |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date  |                                 |  |                                  |   |   |   |
| (if applicable)  |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)   |                                 | ( / / )  |                                  |   |   |   |
| 2. N/A   |                                 |  |                                  |   |   |   |
| _____<br>_____   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares  |                                 |  |                                  |   |   |   |
| issuable (Note 1)  |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date  |                                 |  |                                  |   |   |   |
| (if applicable)  |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)   |                                 | ( / / )  |                                  |   |   |   |
| 3. N/A   |                                 |  |                                  |   |   |   |
| _____<br>_____   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares  |                                 |  |                                  |   |   |   |
| issuable (Note 1)  |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date  |                                 |  |                                  |   |   |   |
| (if applicable)  |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)   |                                 | ( / / )  |                                  |   |   |   |
| 4. N/A   |                                 |  |                                  |   |   |   |
| _____<br>_____   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares  |                                 |  |                                  |   |   |   |
| issuable (Note 1)  |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date  |                                 |  |                                  |   |   |   |
| (if applicable)  |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)   |                                 | ( / / )  |                                  |   |   |   |
| Total B. (Ordinary shares) _____ N/A                     |                                 |  |                                  |   |   |   |
| (Preference shares) _____ N/A                            |                                 |  |                                  |   |   |   |
| (Other class) _____ N/A                                  |                                 |  |                                  |   |   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description   | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A<br>_____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 2. N/A<br>_____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 3. N/A<br>_____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 4. N/A<br>_____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| Total C. (Ordinary shares) _____ N/A<br>(Preference shares) _____ N/A<br>(Other class) _____ N/A  |                                |                                    |                            |                              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 1. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )<br/>shares (Note 1)</div>  |  |   |
| 2. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )<br/>shares (Note 1)</div>  |  |   |
| 3. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )<br/>shares (Note 1)</div>  |  |   |
| <div style="text-align: right;">Total D. (Ordinary shares)</div> <div style="text-align: right;">(Preference shares)</div> <div style="text-align: right;">(Other class)</div> | N/A<br>N/A<br>N/A  |   |

Other Movements in Issued Share Capital

| Type of Issue |                |            |                      | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|---------------|----------------|------------|----------------------|---|---|------------|
| 1.            | Rights issue   | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>  | <u>N/A</u> |
| 2.            | Open offer     | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>  | <u>N/A</u> |
| 3.            | Placing        | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>  | <u>N/A</u> |
| 4.            | Bonus issue    |            |                      | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>  | <u>N/A</u> |
| 5.            | Scrip dividend | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>  | <u>N/A</u> |

| Type of Issue |                        |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|------------------------|---------------------------------|---|--|---|
| 6.            | Repurchase of shares   |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | <u>N/A</u>   | <u>N/A</u>  |
| 7.            | Redemption of shares   |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | <u>N/A</u>   | <u>N/A</u>  |
| 8.            | Consideration issue    | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 9.            | Capital reorganisation |                                 | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 10.           | Other (Please specify) | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
|               |                        |                                 |   | Total E. (Ordinary shares)   | <u>N/A</u>  |
|               |                        |                                 |   | (Preference shares)  | <u>N/A</u>  |
|               |                        |                                 |   | (Other class)  | <u>N/A</u>  |



|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|---|-----|-----|

|  |     |     |
|--|-----|-----|
|  | (2) | N/A |
|--|-----|-----|

|   |  |     |
|---|--|-----|
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): |  | N/A |
|---|--|-----|

|   |  |     |
|---|--|-----|
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |  | N/A |
|---|--|-----|

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

