

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | | 31/ 03 / 2018 | | |
|------------------------------------|-----------|------------------------|---------------------|-----------------------------|
| To : Hong Kong Exchanges | and Clea | ring Limited | | |
| Name of Issuer | Termbra | y Industries Intern | ational (Hold | ings) Limited |
| Date Submitted | 03 / 04 / | | ational (110iu | ings) Limited |
| | | | | |
| I. Movements in Authorised | Share Ca | apital | | |
| | | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code :00093 | Descrip | otion : Ordinary | Shares | |
| | | | Par value | Authorised share |
| | | No. of ordinary shares | (State currency) | capital (State currency) |
| Dalama at alama at anno al'in | | | | |
| Balance at close of precedin | g montn | 2,800,000,000 | HK\$0.08 | HK\$224,000,000 |
| Increase/(decrease) | | Nil | | Nil |
| | | | | |
| Balance at close of the mont | :h | 2,800,000,000 | HK\$0.08 | HK\$224,000,000 |
| | | | | - |
| (2) Stock code : N/A | _Descrip | otion : <u>N/A</u> | | |
| | | | Par value | Authorised share |
| | | No. of ordinary | (State | capital |
| | | shares | currency) | (State currency) |
| Balance at close of precedin | g month | N/A | N/A | N/A |
| Increase/(decrease) | | N/A | | N/A |
| , , , | e | | | • |
| Balance at close of the mont | ·h | NI/A | NI/A | NI/A |
| balance at close of the mont | .11 | N/A | N/A | N/A |

| Stock code : N/A | Descrip | tion: N/A | | | | |
|--|--------------------|--------------------------------|----------------------------------|---|--|--|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of p | preceding month_ | N/A | N/A | N/A | | |
| Increase/(decrease) | 1= | N/A | | N/A | | |
| Balance at close of the | he month | N/A | N/A | N/A | | |
| 3. Other Classes of S | Shares | | | | | |
| Stock code : N/A | Descrip | tion : <u>N/A</u> | | | | |
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of p | receding month_ | N/A | N/A | N/A | | |
| Increase/(decrease) | \ <u>-</u> | N/A | | N/A | | |
| Balance at close of ti | ne month | N/A | N/A | N/A | | |
| Total authorised shar currency) : | e capital at the e | nd of the montl | h <i>(State</i> HK\$2 | 224,000,000.00 | | |
| II. Movements in Issu | ued Share Capita | I | | | | |
| | No. of ordir | nary shares | No of preference | ce No. of other | | |
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 1,957,643,050 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | | |

N/A

1,957,643,050

Balance at close of

the month

N/A

NA

III. Details of Movements in Issued Share Capital

| Snare Options (und | er Snare Opti | on Schemes of | tne issuer) | | | |
|-----------------------|---------------|-------------------|-------------|------------|--------------------|------------------------|
| Particulars of | | | | | | No. of new shares of |
| share option | | | | | | issuer which may be |
| scheme | | | | | the month pursuant | issued pursuant |
| including EGM | N | lovement during | the month | | thereto | thereto as at close of |
| approval date = | | ` | , | | | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (11010 1) | | | | | | |
| 2. N/A | | | | | | |
| 2.14// | | | | | | |
| | | | | | | |
| · | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| - | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | - | | |
| (14010 1) | | Total | A. (Ordinar | ry charec) | N/A | |
| | | i Otai / | Preferenc | | N/A | |
| | | | | | N/A | |
| L | | | | her class) | 19//1 | |
| Total funds raised de | | nth from exercise | е | A1/A | | |
| of options (State cur | rency) | | - | N/A | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|----------------------------|---|---|---|
| 1. N/A | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | . ——— | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ / |) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ / | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) | (/ / |) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | U | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) Total B. | (Ordina | ury shares) | N/A | |
| | | iotai B. | | iry shares) ce shares) | N/A N/A | • |
| | | | | ther class) | N/A | |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|------------------------------|------------------------------|---|---|
| 1. N/A | _ | | | | | |
| | _ | | | | | |
| | - | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| EGM approval date | | * | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| ,———— | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | - | 9 |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (-1-1-) | | | | | |
| | | - | Total C. (Ordina Preferen | ary shares) ce shares) | N/A N/A | = |
| | | | | ther class) | N/A | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | ons (other than under Share Option Schemes) | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
|------|--|--|---|
| if a | I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | | the month |
| 1. | N/A | | |
| | (/ /) shares (Note 1) | | |
| 2. | N/A | | |
| | (/ /) shares (Note 1) | | |
| 3. | N/A | | |
| | (/ /) shares (Note 1) | | |
| 3 | Total D. (Ordinary shares) | N/A | |
| 3 | (Preference shares) (Other class) | N/A N/A | |
| | (Other class) | N/A | |

| Ot | her Movements ir | Issued Sha | are Capital | | | | | |
|----|------------------|------------|--------------------|---|-------|-----|---|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | -0: | | |
| 3. | Placing | At price | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | 8 |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | 8 | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | _ | | | |
| 5. | Scrip dividend | At price | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | <u>N/A</u> |

| | Tweeters | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------------|--------------------|---|-----|------|-----------------|---|---|
| | Type of Issue | | | | | | | month |
| | | | Class of shares repurchased (Note 1) | _ | | - | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | | | | | N/A | <u>N/A</u> |
| | | | Class of shares redeemed (Note 1) | | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | (-2 | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | - | | | | |
| 8. | Consideration issue At price | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | _ | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | | |
| 10. | Other (Please specify) At price | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | 1 |) | N/A | N/A |
| | | | Total | E. | | rdinar hares | | |
| | | | (Prefe | | ce s | | s) N/A | 7 2 - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | N/A |
|---|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to | N/A |
| E); (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks (if any): |
|--|
| |
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| |
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| |
| |
| |
| |
| Submitted by: LO Tai On |
| Title: Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.