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TERMBRAY INDUSTRIES INTERNATIONAL (HOLDINGS) LIMITED
添利工業國際（集團）有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 0093)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The Board wishes to inform the shareholders and potential investors of the Company that the Group expects that the interim results of the Group for the six months ended 30 September 2018 will record a loss, as compared to the profit of approximately HK\$67 million for the corresponding period in 2017.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Termbray Industries International (Holdings) Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders and potential investors of the Company that the Company and its subsidiaries (the “**Group**”) expects that the interim results of the Group for the six months ended 30 September 2018 will record a loss, as compared to the profit of approximately HK\$67 million for the corresponding period in 2017. The recording of such loss for the six months ended 30 September 2018 as opposed to profit for the corresponding period in 2017 is primarily due to:

- (a) non-recurring items recorded for the six months ended 30 September 2017 as follows:
 - (i) the recognition of a fair value gain of approximately HK\$18 million on an investment property;
 - (ii) the recognition of a gain of approximately HK\$64 million on assets distributed to the shareholders of the Company resulting from a special interim dividend in the form of a distribution in specie of 526,180,335 shares in Petro-king Oilfield Services Limited held by the Group; and

- (b) the recognition of foreign exchange loss arising from the devaluation of the Renminbi currency by approximately 9% during the six months ended 30 September 2018.

It should be noted that information contained in this announcement is only based on information currently available to the Company and such information has not been audited by the Company's auditors. The Company's shareholders and potential investors are therefore advised to read carefully the unaudited interim results announcement of the Company for the six months ended 30 September 2018, which is expected to be published in November 2018.

Accordingly, shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Termbray Industries International (Holdings) Limited
LEE Lap
Chairman

Hong Kong, 30 October 2018

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Lee Lap (*Chairman*)

Mr. Tommy Lee (*Vice Chairman & Chief Executive Officer*)

Mdm. Leung Lai Ping

Mr. Wong Shiu Kee

Independent Non-Executive Directors:

Mr. Lo Yiu Hee

Mr. Tong Hin Wor

Mr. Ching Yu Lung

Non-Executive Director:

Mr. Lee Ka Sze, Carmelo