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Zero Fintech Group Limited
零在科技金融集團有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 00093)

DELAY IN DESPATCH OF CIRCULAR FOR MAJOR TRANSACTION

Reference is made to the announcement of Zero Fintech Group Limited (the “**Company**”) dated 7 October 2024 in relation to the loan agreement entered into between X8 Finance as lender and the Borrowers as borrowers (the “**Announcement**”). Unless otherwise stated herein, terms defined in the Announcement shall have the same meanings when used in this announcement.

As mentioned in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the Loan Transaction; (ii) financial information of the Group; and (iii) other information required under the Listing Rules, was expected to be despatched by the Company on or before 6 November 2024 for Shareholders’ information only. As additional time is required by the Company’s auditors to review the relevant financial information of the Group including the financial information regarding the statement on the sufficiency of working capital of the Group to be included in the Circular, the Company has applied for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules from the Stock Exchange so that the despatch date of the Circular can be further postponed to on or before 28 November 2024, and such waiver has been granted by the Stock Exchange.

By order of the Board
Zero Fintech Group Limited
Lee Lap
Chairman

Hong Kong, 6 November 2024

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Lee Lap (*Chairman*)

Mr. Tommy Lee (*Vice Chairman & Chief Executive Officer*)

Mr. Chau Hau Shing

Independent Non-Executive Directors:

Mr. Shu Wa Tung, Laurence

Mr. Wu Wai Pan

Ms. Chak Wai Ting